



Industrial processing of insects

- Innovative solutions to improve processing

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What we'll talk about today

– Agenda



WHY

Global challenges ahead

- Population growth and protein demand
- Insects to fill growing demand for global protein
- Trends in insect processing

WHAT

Process solutions

- Entire process – from feed preparation and rearing to processing, drying and packing
- Larvae processing options

HOW

Partnership

- Alfa Laval: separation, heat and fluid transfer experts
- Bühler Insect Technology Solutions: total solution provider
- Solutions for any insect breeder

Challenges of the global food industry

The background image is a composite. The upper right portion shows a dense city skyline with many skyscrapers under a hazy sky. The lower left portion shows a large pile of garbage and debris at a landfill, with a yellow excavator bucket visible on the left. A large, light-colored diagonal shape separates the city from the landfill. Two overlapping circles are placed over the diagonal: a brown one on the left and a dark blue one on the right.

1/3 of the
food
produced is
wasted

10 billion
people by
2050

Global protein challenge

– 50% increase in protein demand by 2050



2015

Farm

525 million tons
primary proteins

Food

25%

Feed

Food

15%

15%

45%

Losses,
wastes

Animal
conversion

2015

Fork

7.4 billion people

2050

+2.3 billion

2050

+265 million tons

+50%

Meat consumption



Will increase by 50% until 2050, most of which in Asia, Africa, and Latin America

Arable land



Today, 85% is already in use

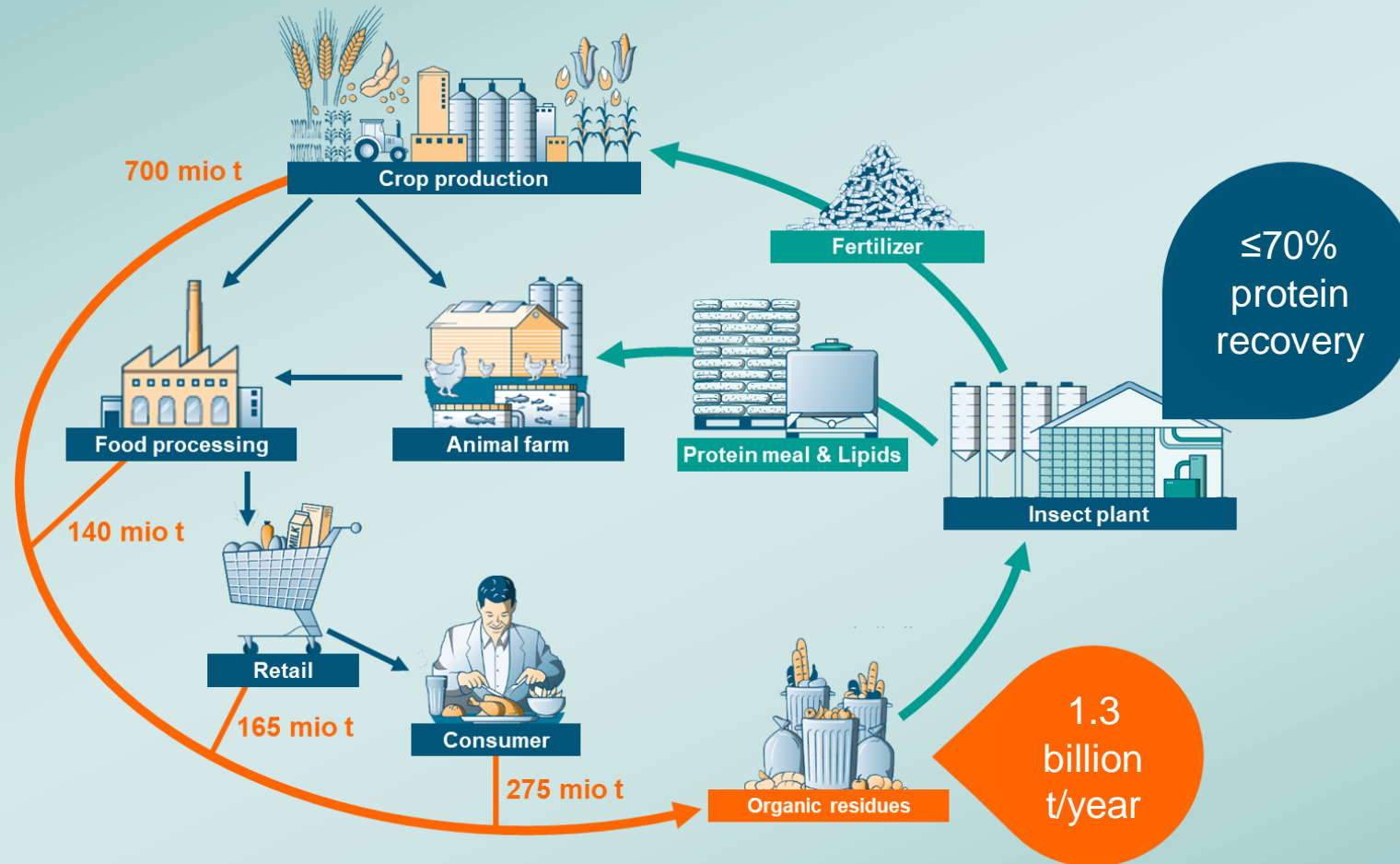
Current feed proteins



Limited availability and high price volatility

Why insects?

- Solving global protein and waste challenges



Why insects?

– Solving global protein and waste challenges

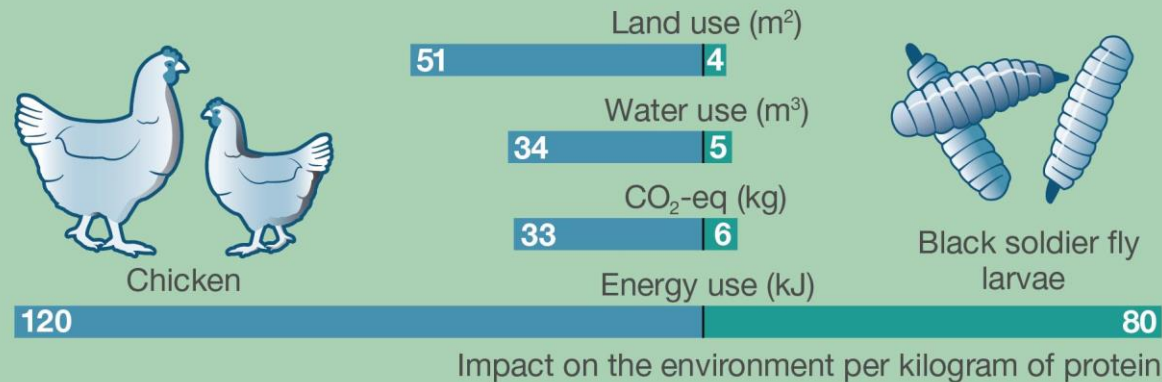


Insect proteins can be **produced locally**.



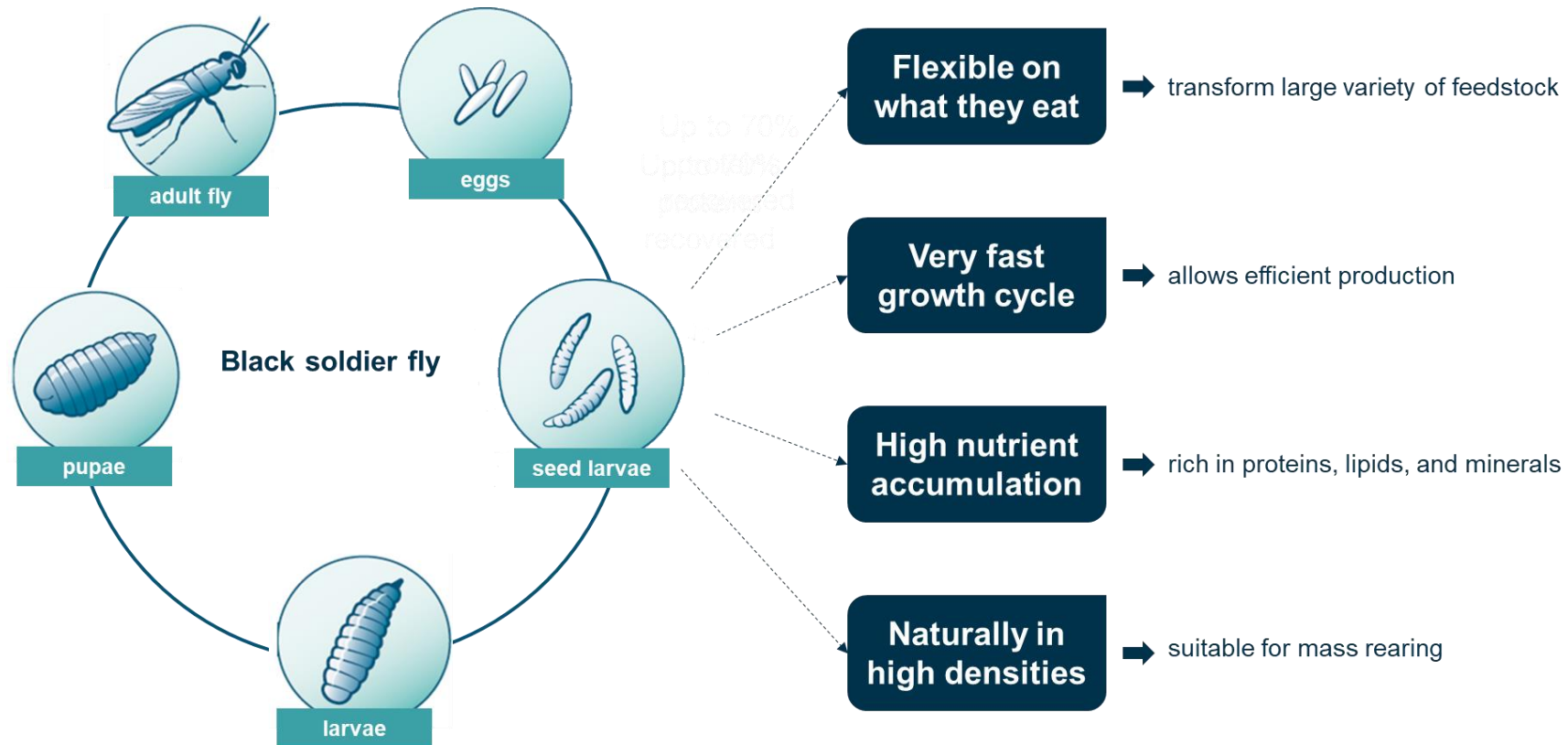
They are the natural diet of many animals.

Production with **little environmental impact**



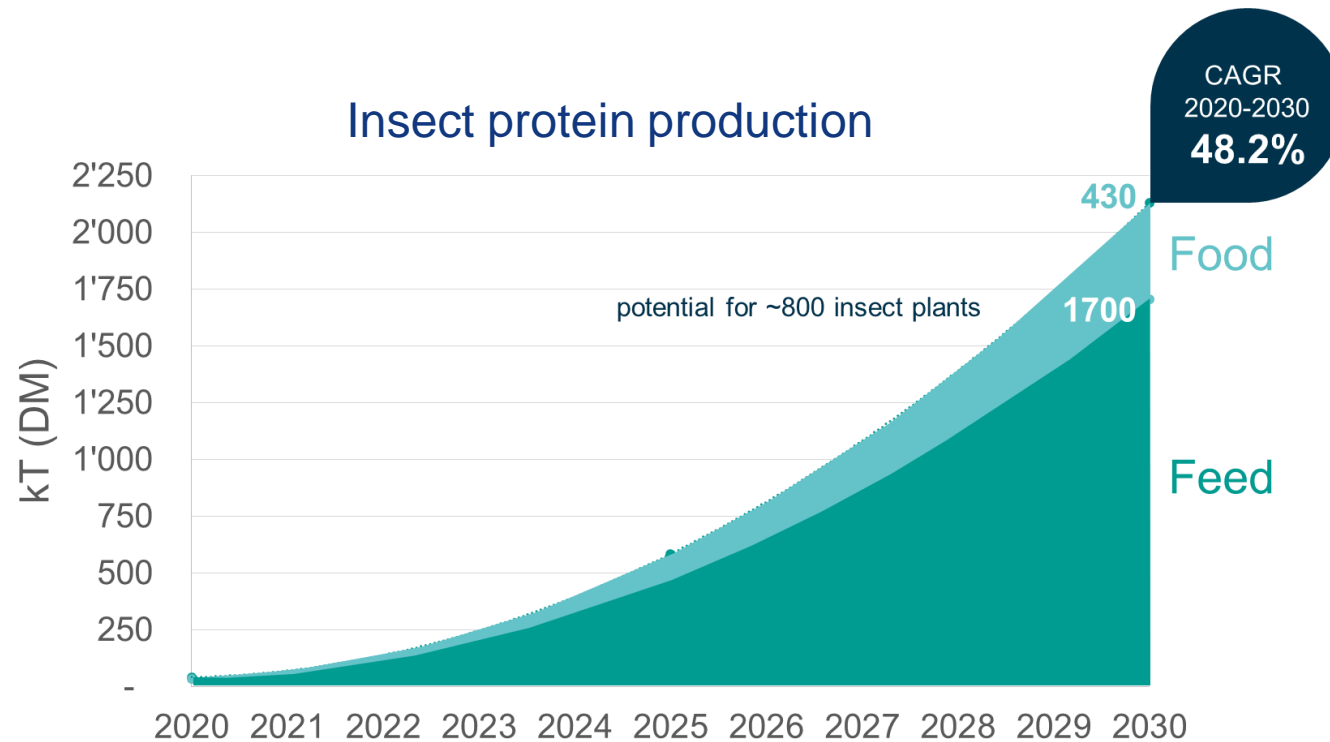
Why insects?

– Solving global protein and waste challenges



Insect market view

– Large market potential, investments are increasing



Source: Lux Research, 2018

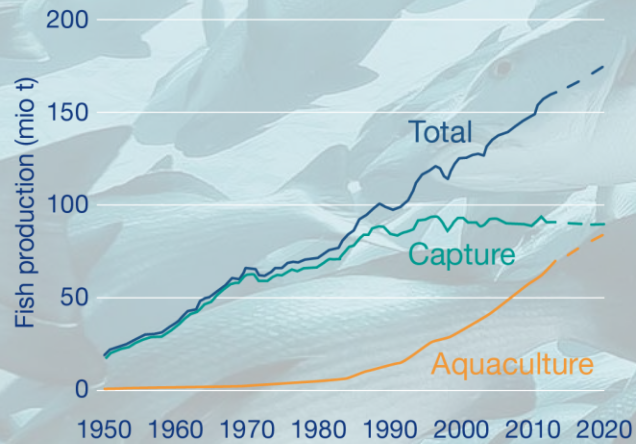
>420 MUSD have been invested in the industry!

Company	Country	Total funds raised (million USD)
Ynsect	France	150
Agriprotein	South Africa	122
InnovaFeed	France	62
Protix	Netherlands	50
BioflyTech	Spain	18
Enterra	Canada	10

Global protein challenge

- Fishmeal supply is drying up

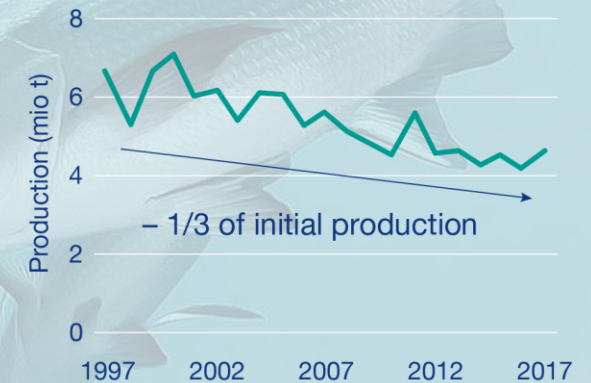
Fishmeal supply



Price







Availability



Trends in insect processing

- Feedstock options



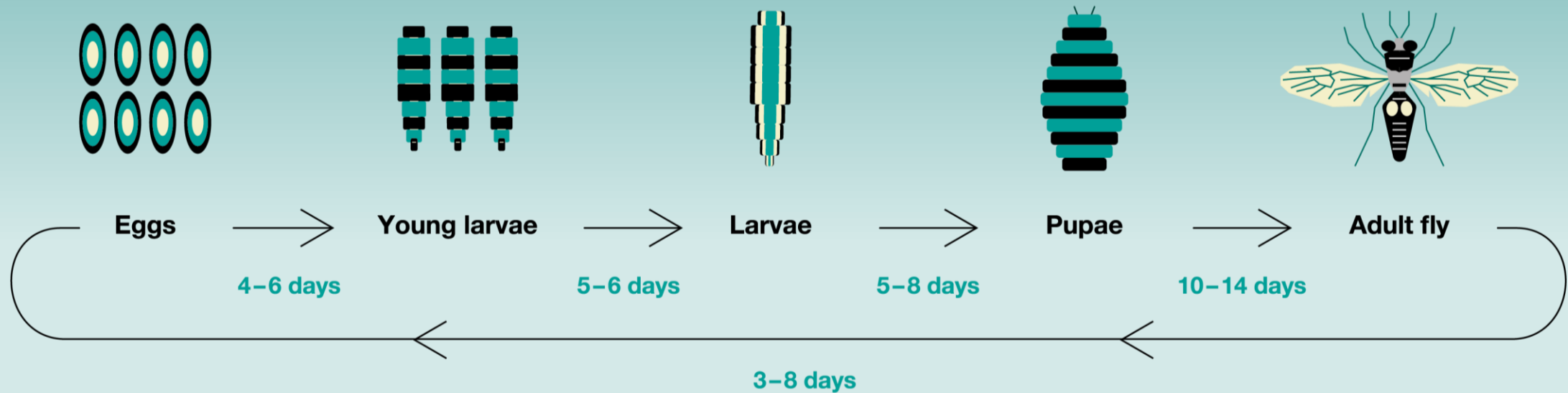
	 Agricultural residues	<div>Consistent quality</div>  <div>Reliable supply</div> Industrial by-products	 Retail discards	 Residential waste
Accepted	<ul style="list-style-type: none"> Fruit and vegetable leftovers 	<ul style="list-style-type: none"> Brewer's spent grains Distiller's grains Corn slurry Dairy and tofu residues Vinasses and molasses Sugar beet and fruit pulp Potato and fruit cut-offs Rice and wheat bran Soybean and cocoa hulls 	<ul style="list-style-type: none"> Old bread 	
Accepted, if controlled			<ul style="list-style-type: none"> Supermarket discards Hotel, restaurant, food service leftovers 	<div>Low cost</div>
Not accepted	<ul style="list-style-type: none"> Manure 	<ul style="list-style-type: none"> Slaughterhouse waste 		<ul style="list-style-type: none"> Household waste Sewage

Trends in insect processing

- Black soldier fly: most suitable for feed production

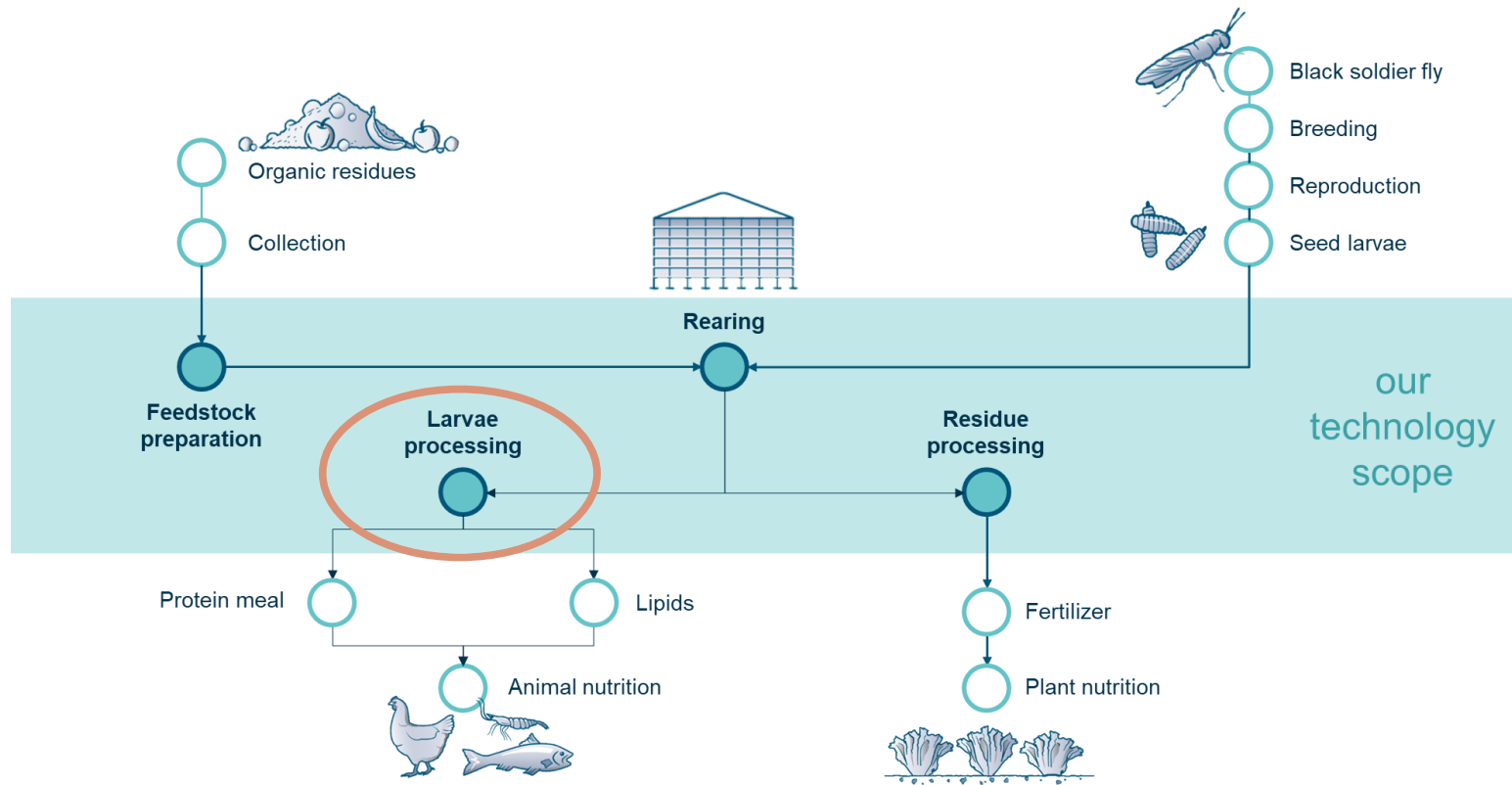


Black soldier fly lifecycle



Trends in insect processing

– Our role is to provide reliable technology



Trends in insect processing

– Product description and potential applications



Protein meal

Key benefits: Balanced amino acid profile with very good palatability and digestibility



Application examples:

- Hypoallergenic dog food
- High performance fish feed
- Attractant for shrimp feed
- High-growth broiler feed



Insect lipids

Key benefits: Easy digestible energy with high lauric acid content



Application examples:

- High performance piglet feed
- Chicken starter feed
- Cosmetics
- Detergents



Fertilizer

Key benefits: Slow nutrient release over time with chitin as functional component



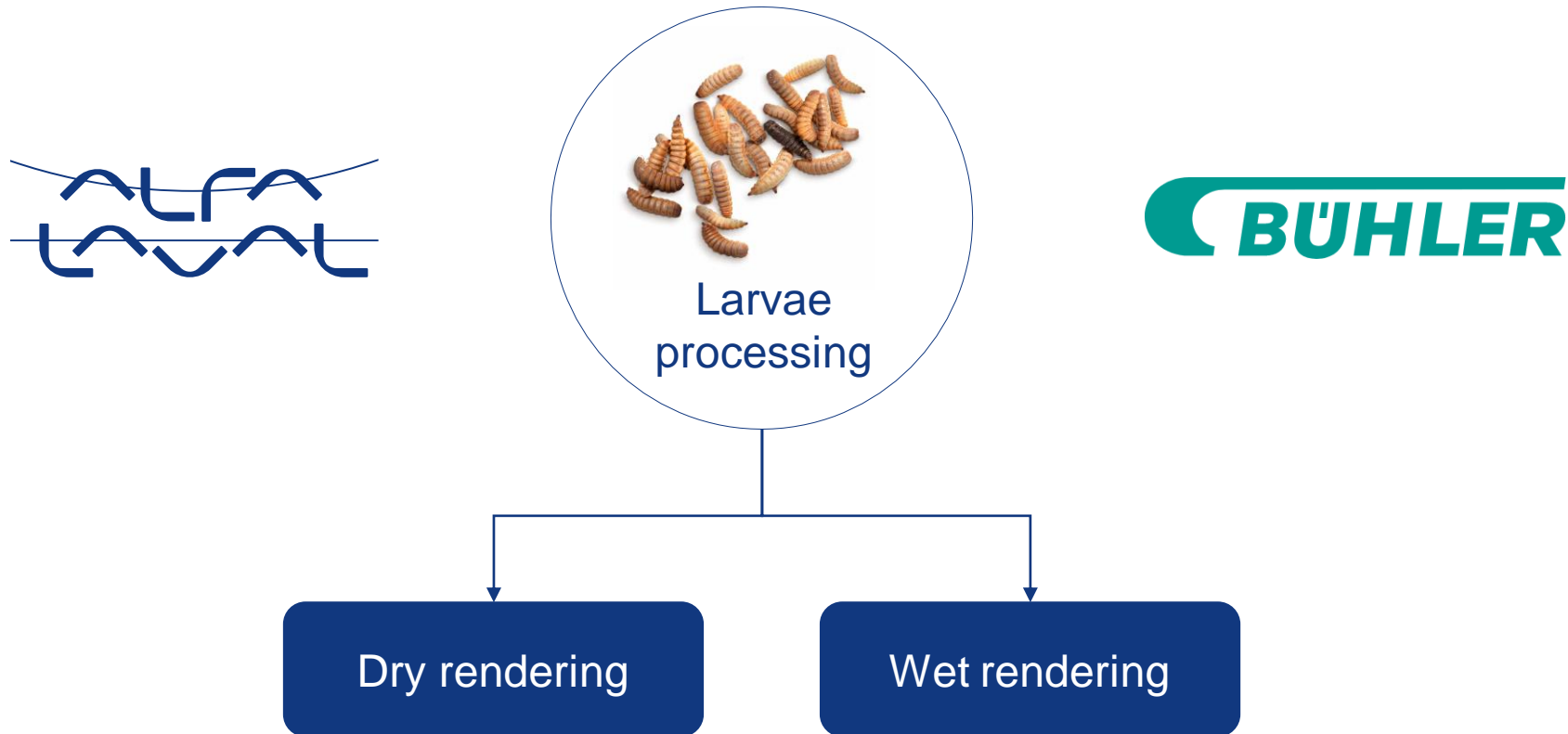
Application examples:

- Soil improver for home gardens
- Low fertile soil amendment
- High yield crop production
- Biogas production



Larvae processing

– Which route to choose?

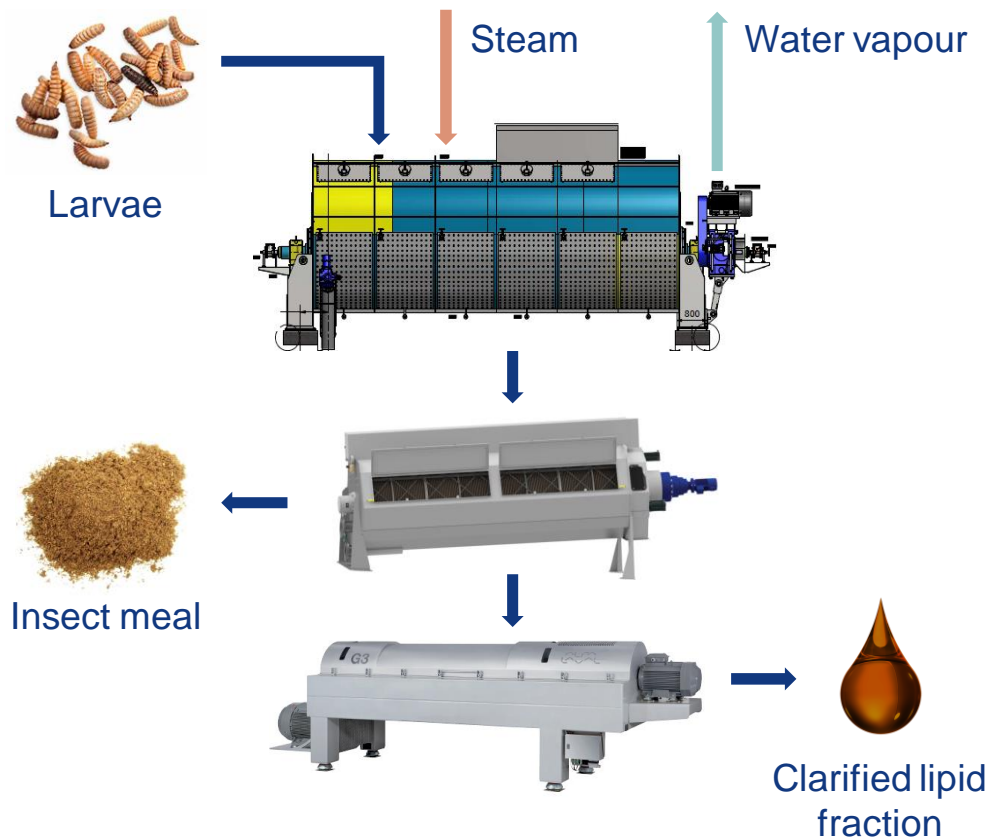


Larvae processing

Dry rendering

Larvae processing – dry rendering

– Overview

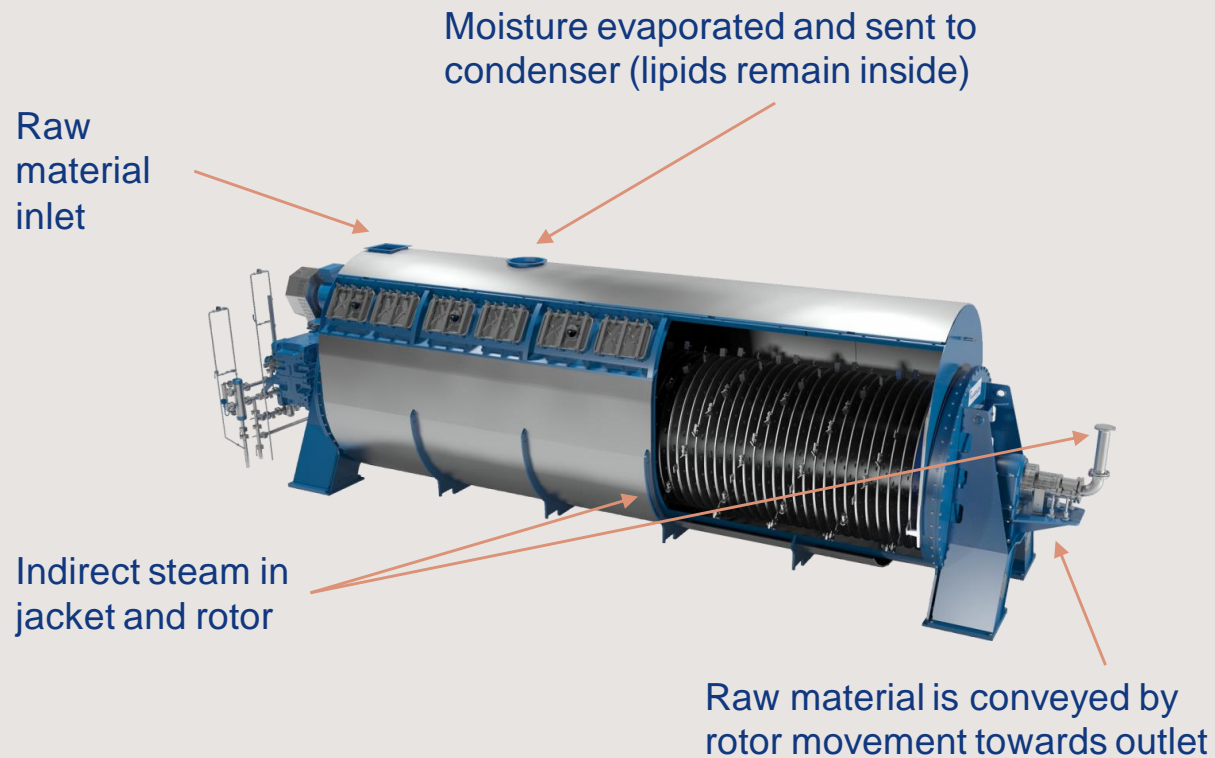


Classic, straightforward process method

- Heating and drying
 - Heating indirectly in the cooker / dryer
 - High temperature and long holding time
- Screw press
 - Separating insect meal from effluent
- Decanter
 - Clarifies the lipid fraction

Larvae slurry – dry rendering

– Heating/drying



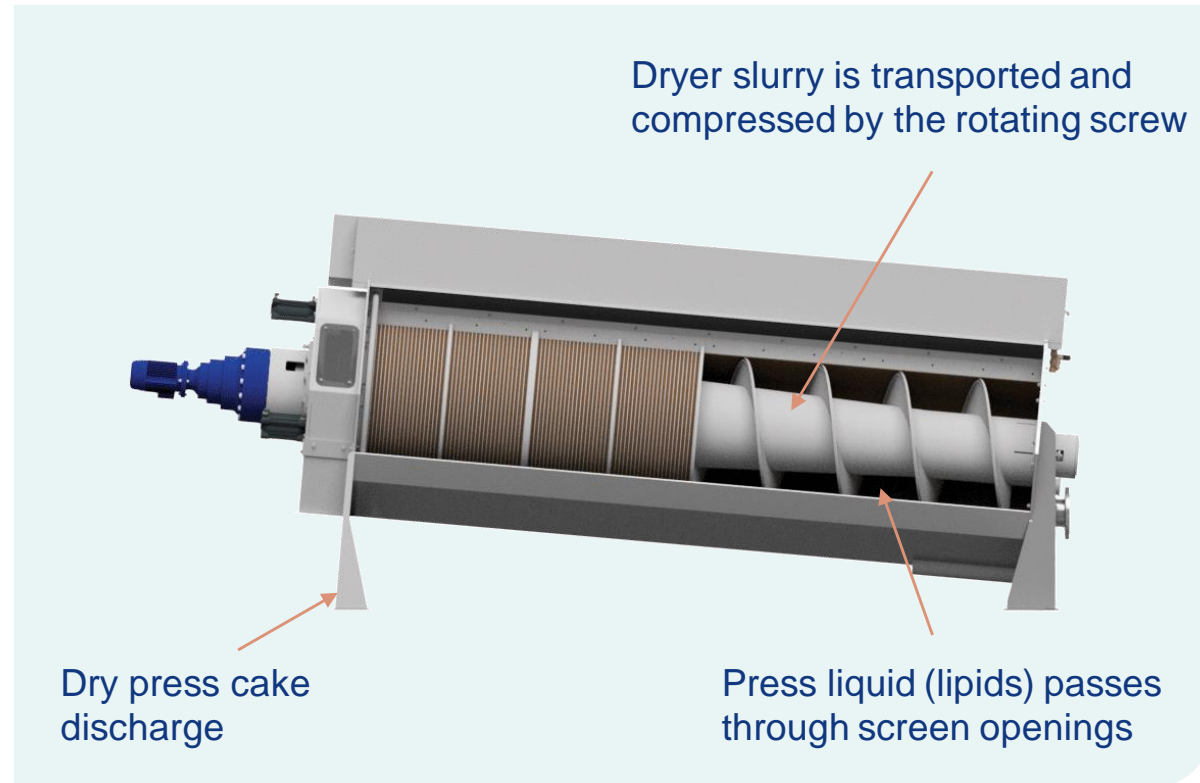
- Heating indirectly in the cooker/dryer
- High temperature
- Long process time
- High energy consumption

Larvae processing – dry rendering

– Screw press

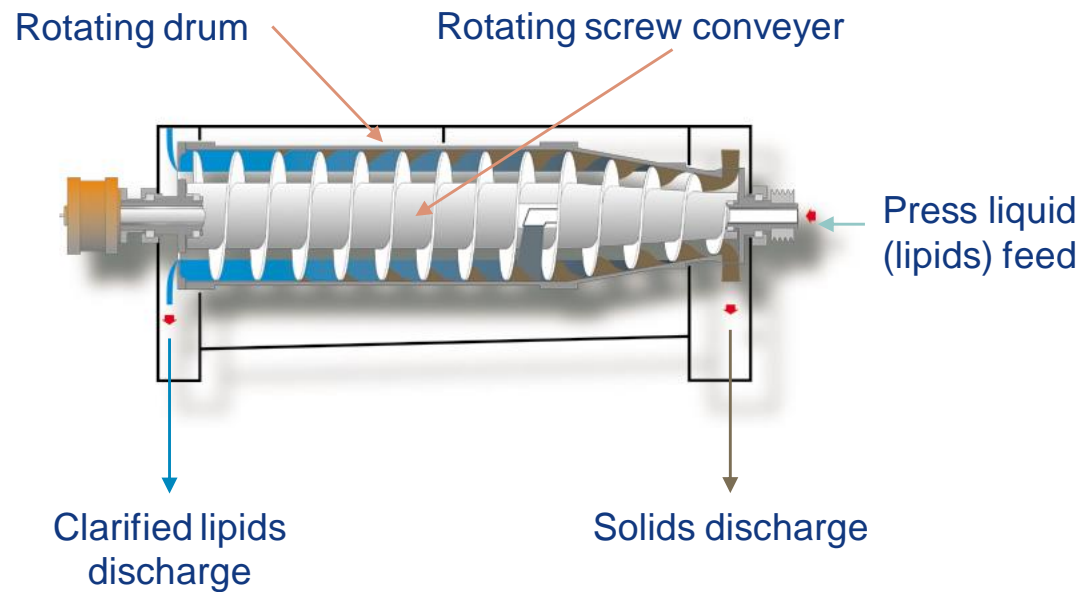


- Dryer slurry separation by means of filtration
- Press liquid sent for onward processing in the decanter
- Solids leave the outlet as dry press cake



Larvae processing – dry rendering

– Decanter



Two-phase decanter

- Centrifugal force separates the press liquid into a clarified lipids and solids

Larvae processing – dry rendering

– Pros and cons



Upsides



- Simple technology
- Easily accessible
- Requires relatively low maintenance

Downsides



- Lower quality end-products
- Very high energy consumption
- Never hygienic
- Long startup and shutdown time

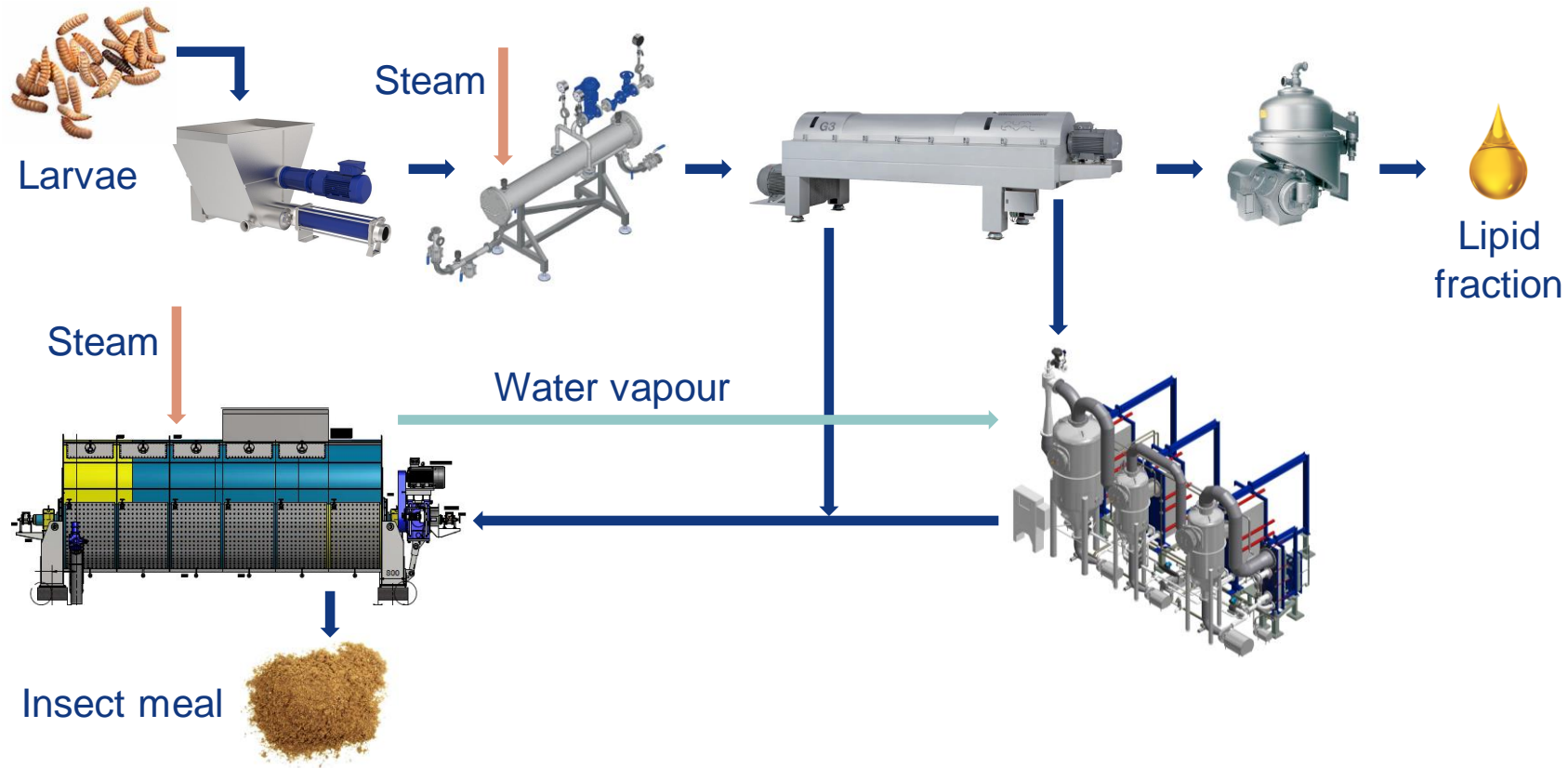
Over 1,200 kg/h boiler steam for 1,000 kg of evaporated water

Larvae processing

Alfa Laval CentriFlow wet rendering

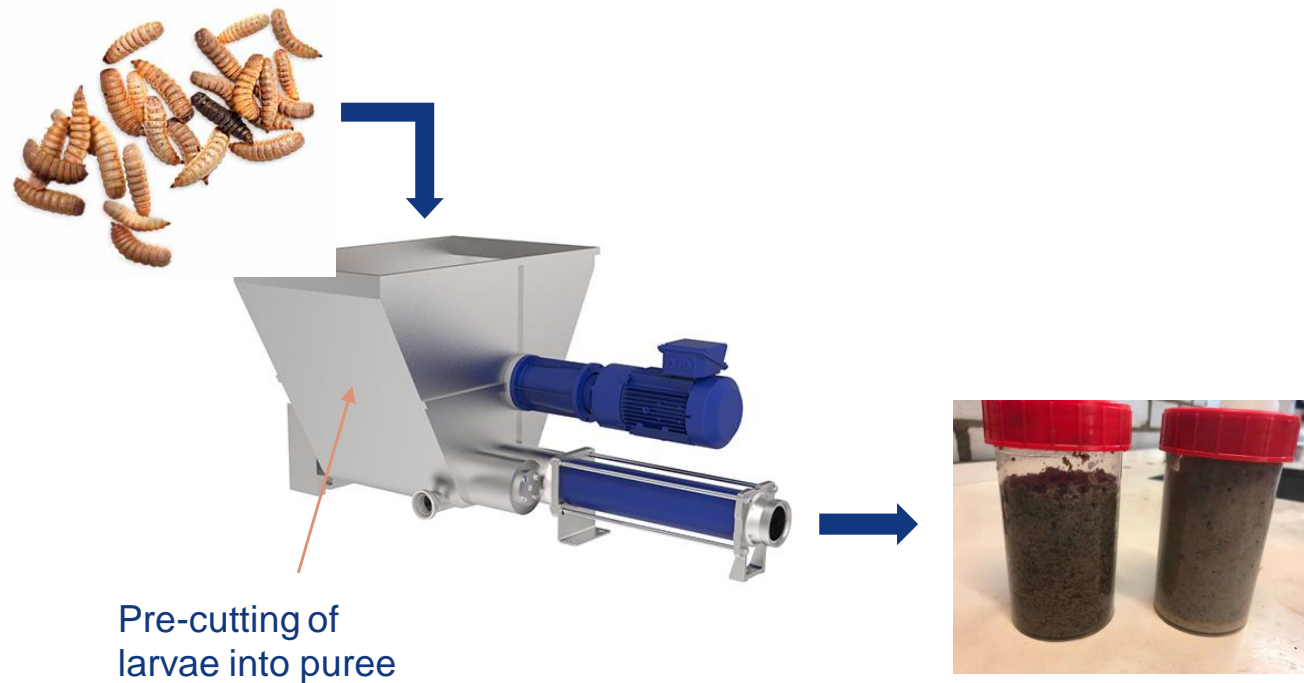
Larvae processing – Alfa Laval CentriFlow wet rendering

– High quality end-product, low energy consumption



Larvae processing – Alfa Laval CentriFlow wet rendering

– Raw material preparation



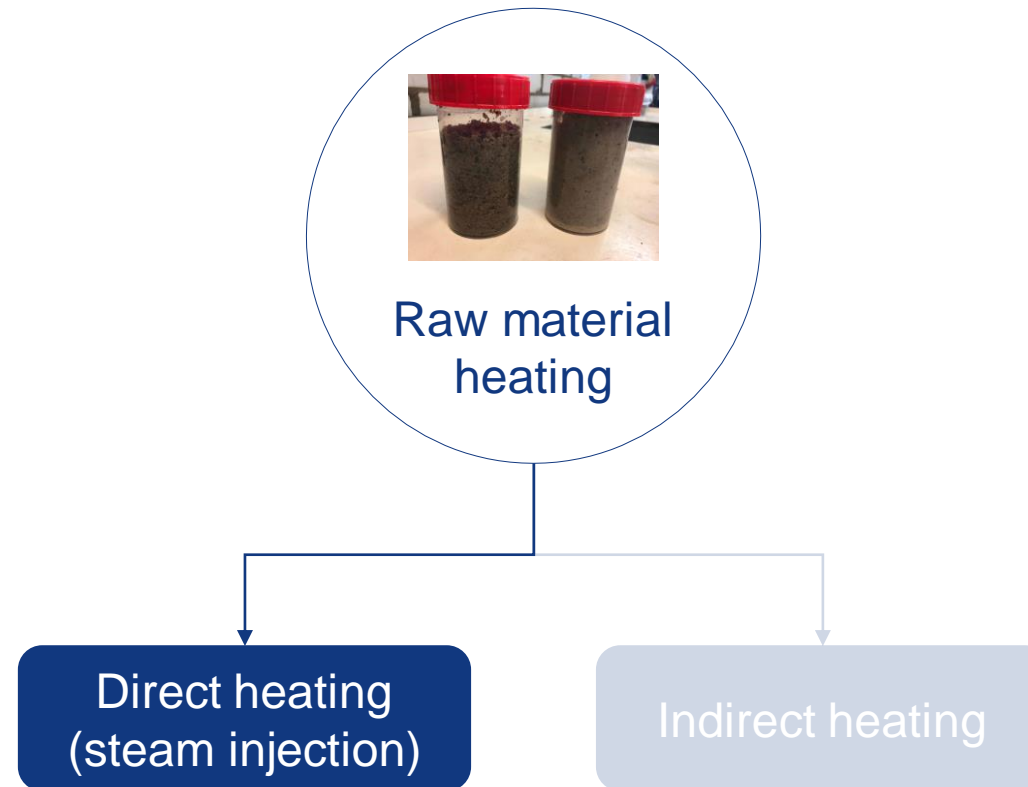
Larvae processing

Heating

- Alfa Laval CentriFlow wet rendering

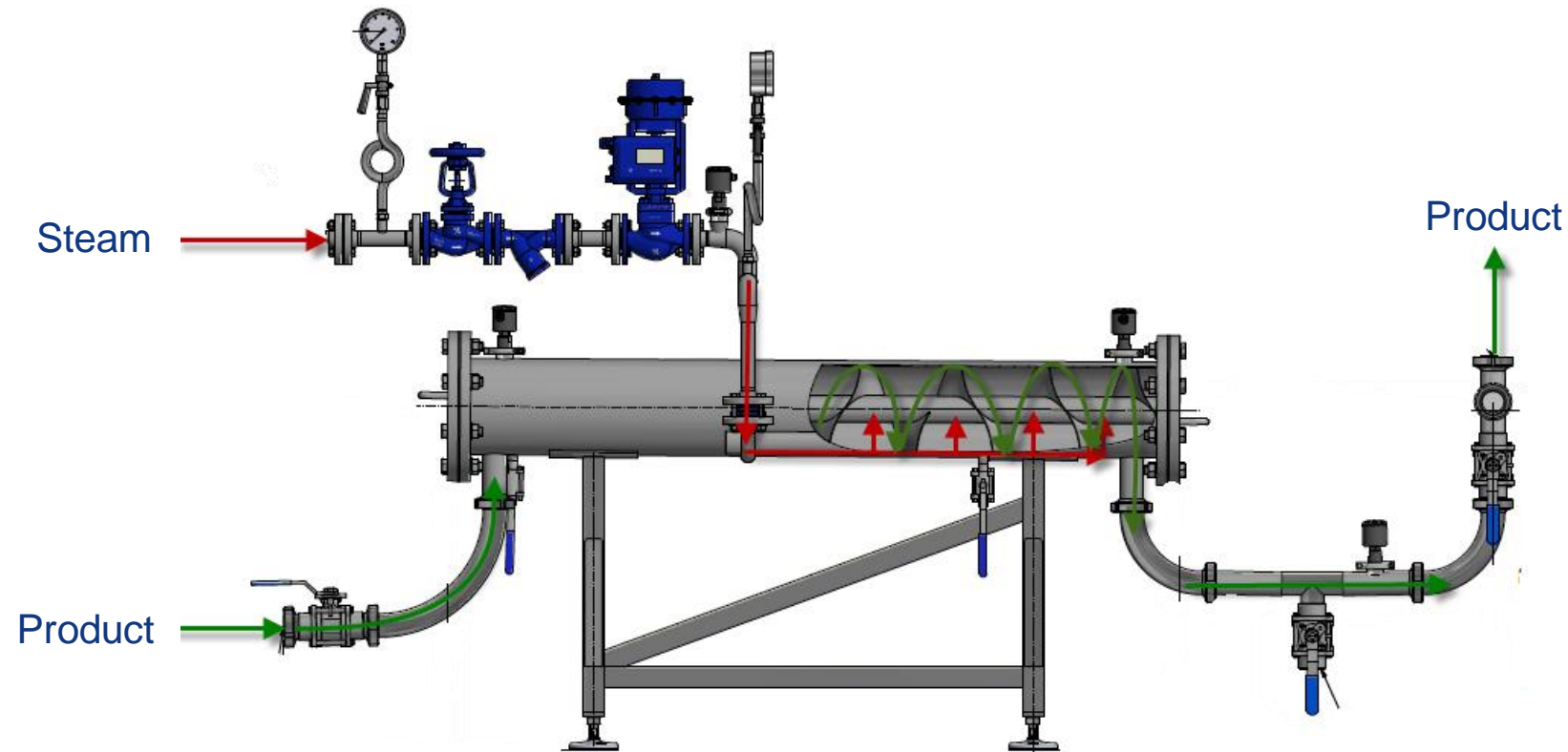
Larvae processing – Alfa Laval CentriFlow wet rendering

– Raw material heating



Larvae processing – Alfa Laval CentriFlow wet rendering

– Direct heating (steam injection) of raw materials



Larvae processing – Alfa Laval CentriFlow wet rendering



– Direct heating (steam injection) of raw materials

Upsides

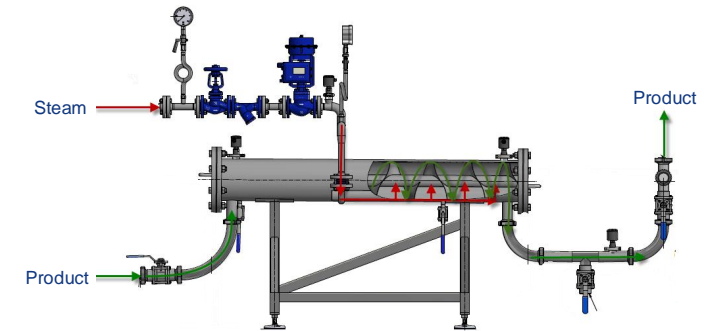


- Final product quality
- High production flexibility
- Compact size
- Low investment cost
- Low cost maintenance

Downsides

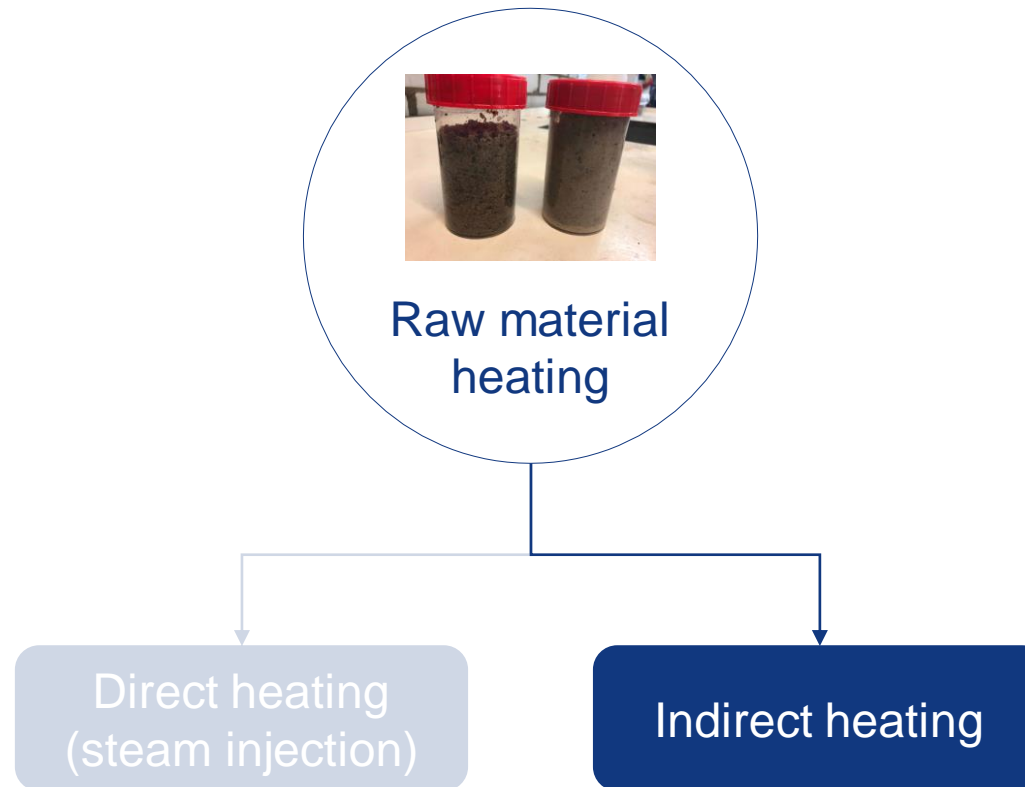


- Addition of moisture
- CIP considerations



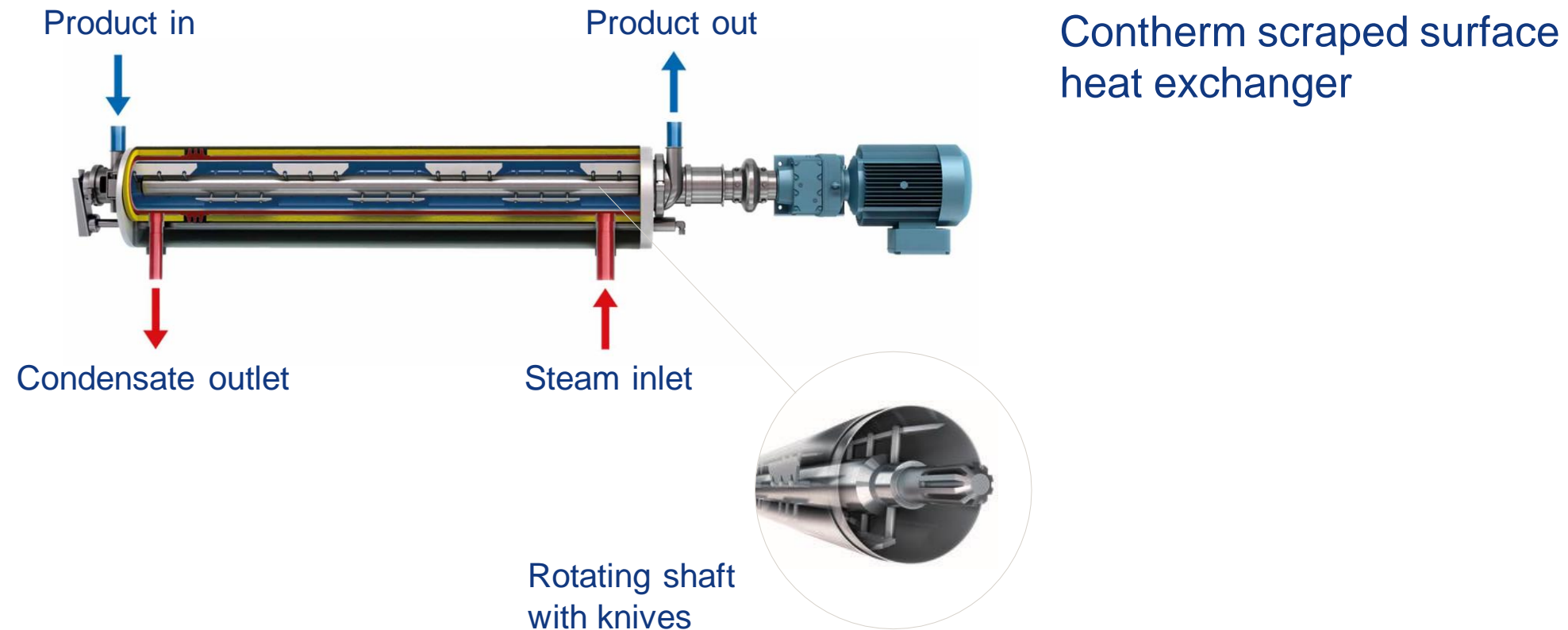
Larvae processing – Alfa Laval CentriFlow wet rendering

– Indirect heating of raw materials



Larvae processing – Alfa Laval CentriFlow wet rendering

– Indirect heating of raw materials



Larvae processing – Alfa Laval CentriFlow wet rendering

– Indirect heating of raw materials



Upsides



- Final product quality
- Hygienic design
- No added moisture
- Compact size

Downsides



- Maintenance required
- Risk of fouling
- Investment cost



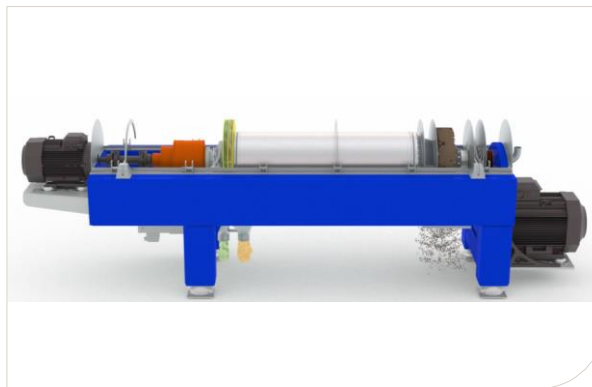
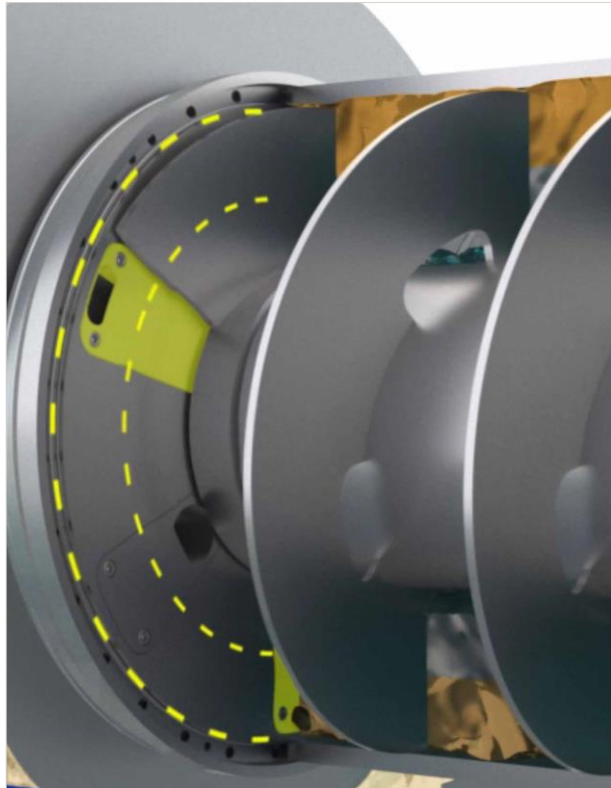
Larvae processing

Three-phase decanter processing

– Alfa Laval CentriFlow wet rendering

Larvae processing – Alfa Laval CentriFlow wet rendering

– Three-phase decanter processing

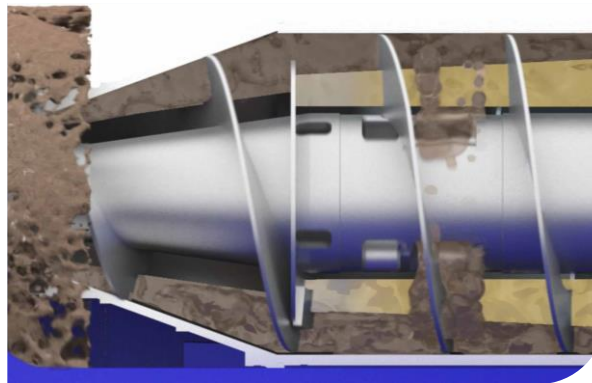
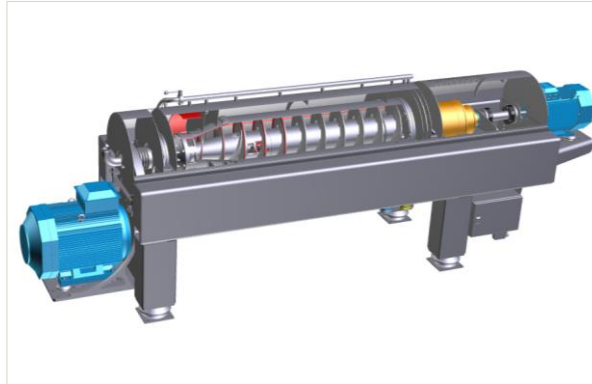


- Optimized for insect processing
- Efficient three-phase separation

Larvae processing – Alfa Laval CentriFlow wet rendering



– Three-phase decanter processing

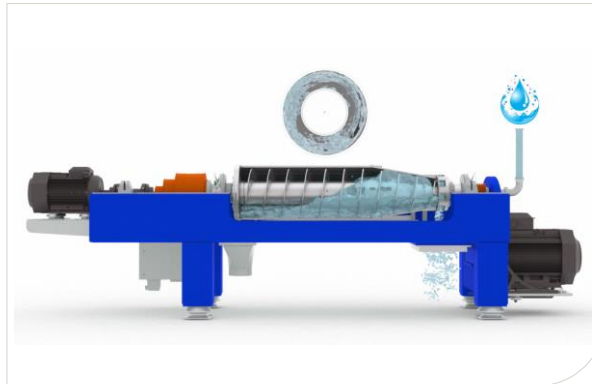
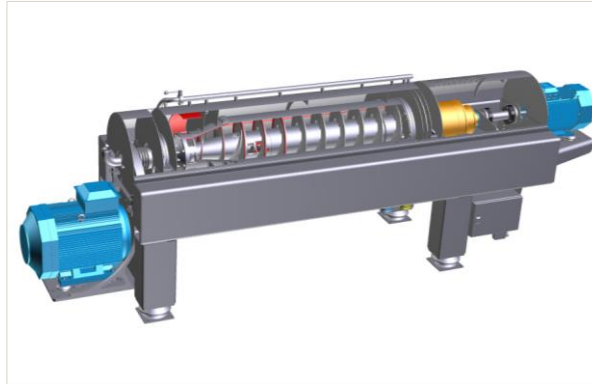


- Three-phase decanter de-waters the solids and separates the stick water and lipid fractions
- Special baffle disc for high dewatering efficiency
- This improves the dewatering process and reduces dryer energy costs

Larvae processing – Alfa Laval CentriFlow wet rendering



– Three-phase decanter processing



- CIP nozzles improve cleanability
 - Bowl exterior
 - Space between the bowl and casing
- CIP inner tube and CIP mode
 - Bowl interior
 - Solids conveyor
 - Outlets

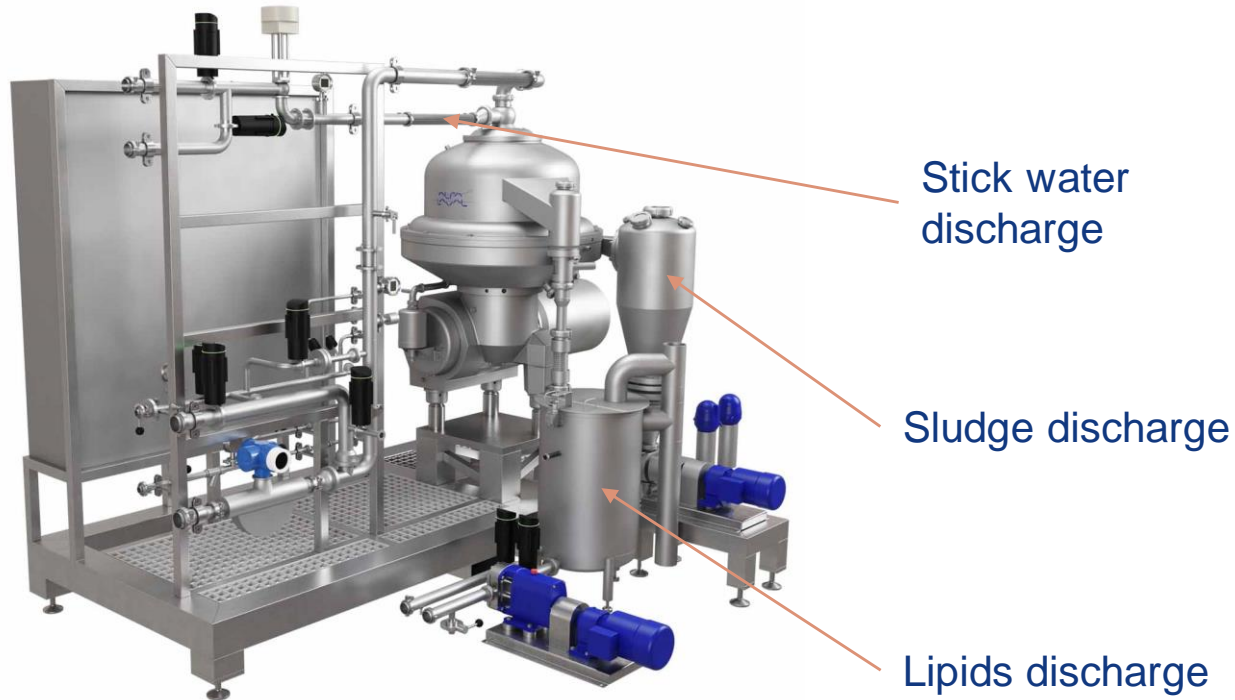
Larvae processing

Purification in centrifugal separator

- Alfa Laval CentriFlow wet rendering

Larvae processing – Alfa Laval CentriFlow wet rendering

– Purification in centrifugal separator

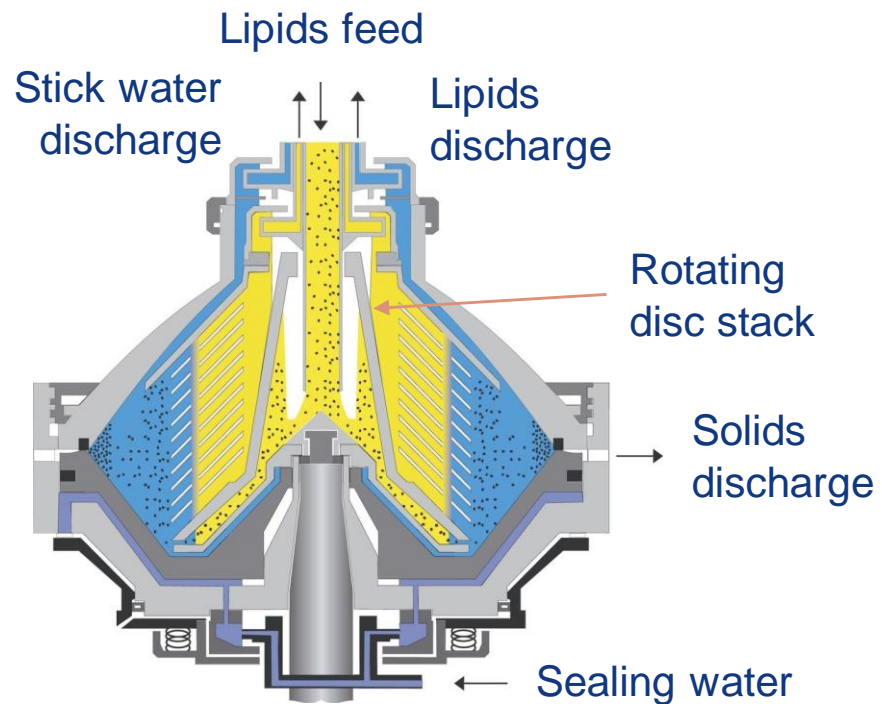


- Purifies the lipids (oil)
- Discharges:
 - Purified lipids or oil through an open oil outlet
 - Sludge through open outlet
 - Stick water by means of gravity disc (pressure)

Larvae processing – Alfa Laval CentriFlow wet rendering



– Purification in centrifugal separator



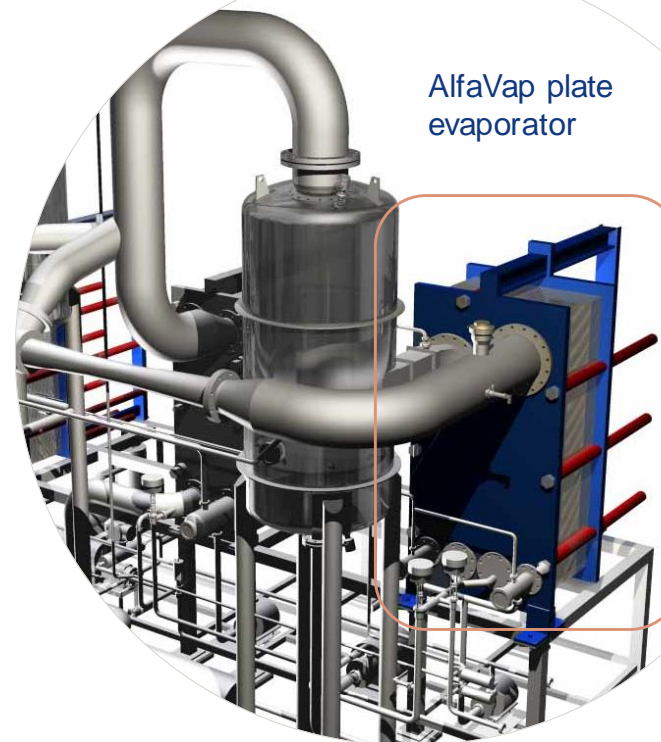
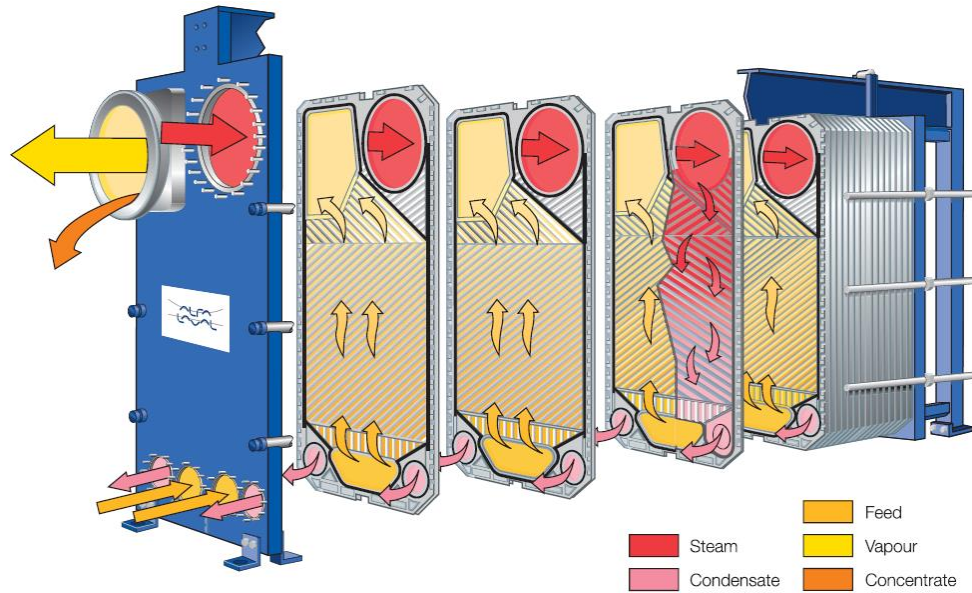
Larvae processing

Evaporation and concentration

– Alfa Laval CentriFlow wet rendering

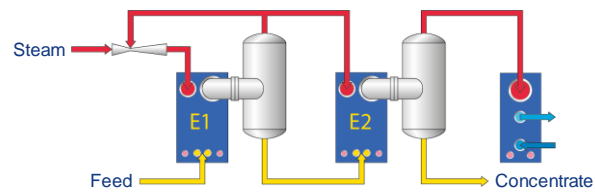
Larvae processing – Alfa Laval CentriFlow wet rendering

– Evaporation and concentration

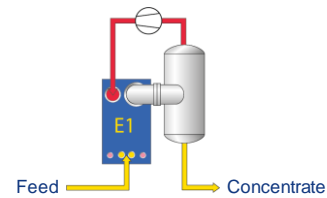


Larvae processing – Alfa Laval CentriFlow wet rendering

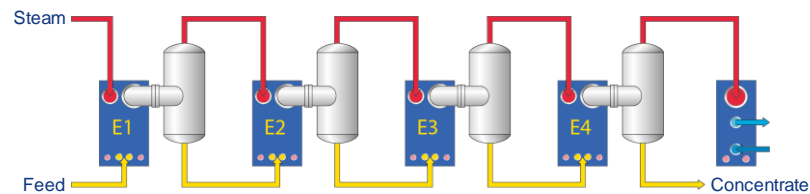
– Evaporation and concentration



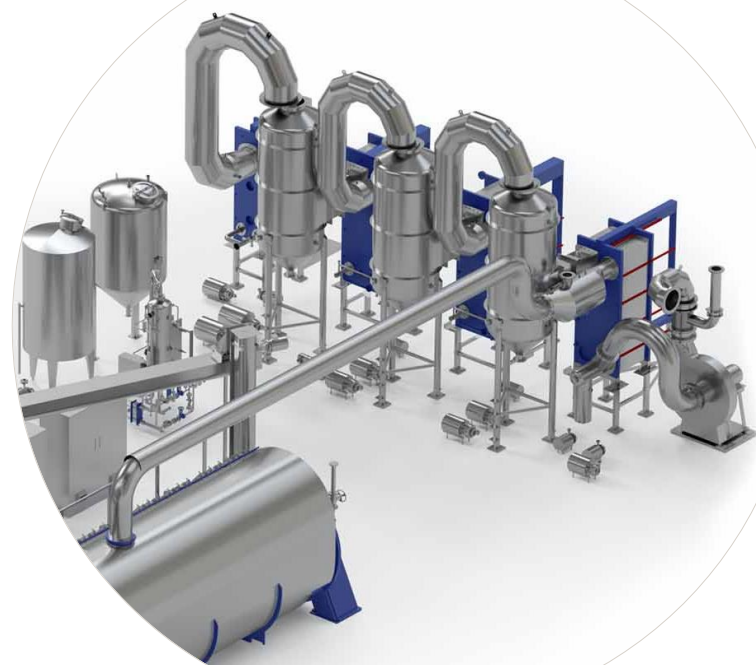
AlfaVap Thermal
Vapour Recompressor



AlfaVap Mechanical
Vapour Recompressor



AlfaVap Waste Heat



Larvae processing – Alfa Laval CentriFlow wet rendering

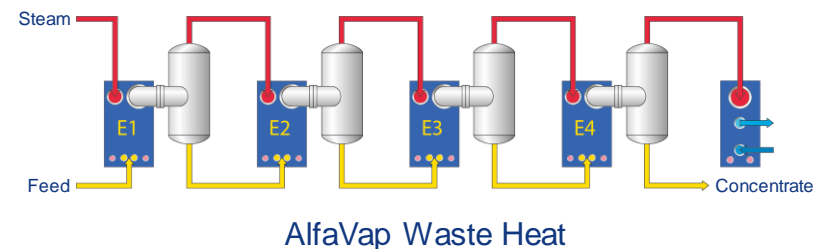
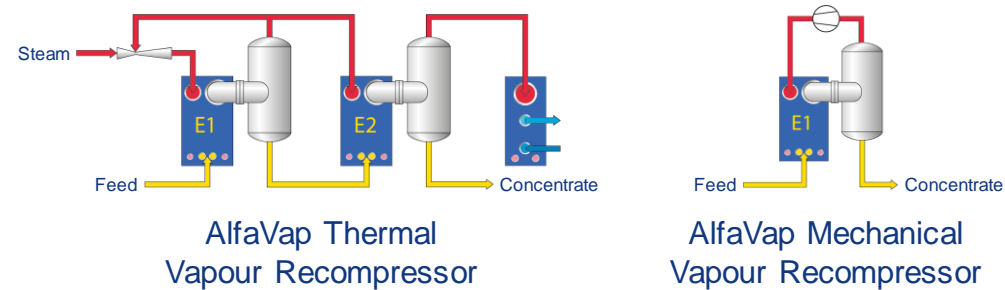
– Evaporation and concentration



Process considerations

Upsides

- Protein recovery
- Energy savings
- Possibility to choose cheapest energy source



Larvae processing – Alfa Laval CentriFlow wet rendering

– Evaporation and concentration



Equipment considerations

Upsides

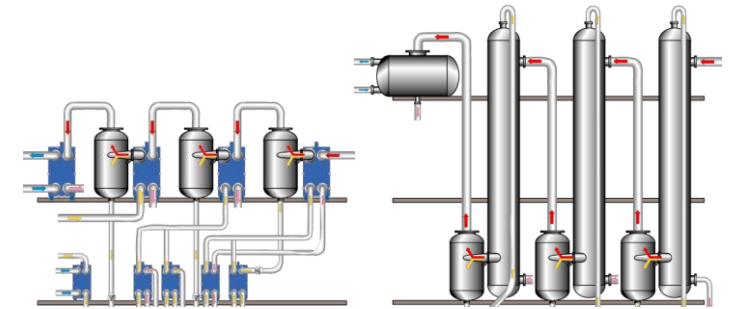


- Higher concentration
- Flexibility
- Extremely compact
- Long running time
- Efficient Cleaning-in-Place (CIP)

Downsides



- Gasket replacement



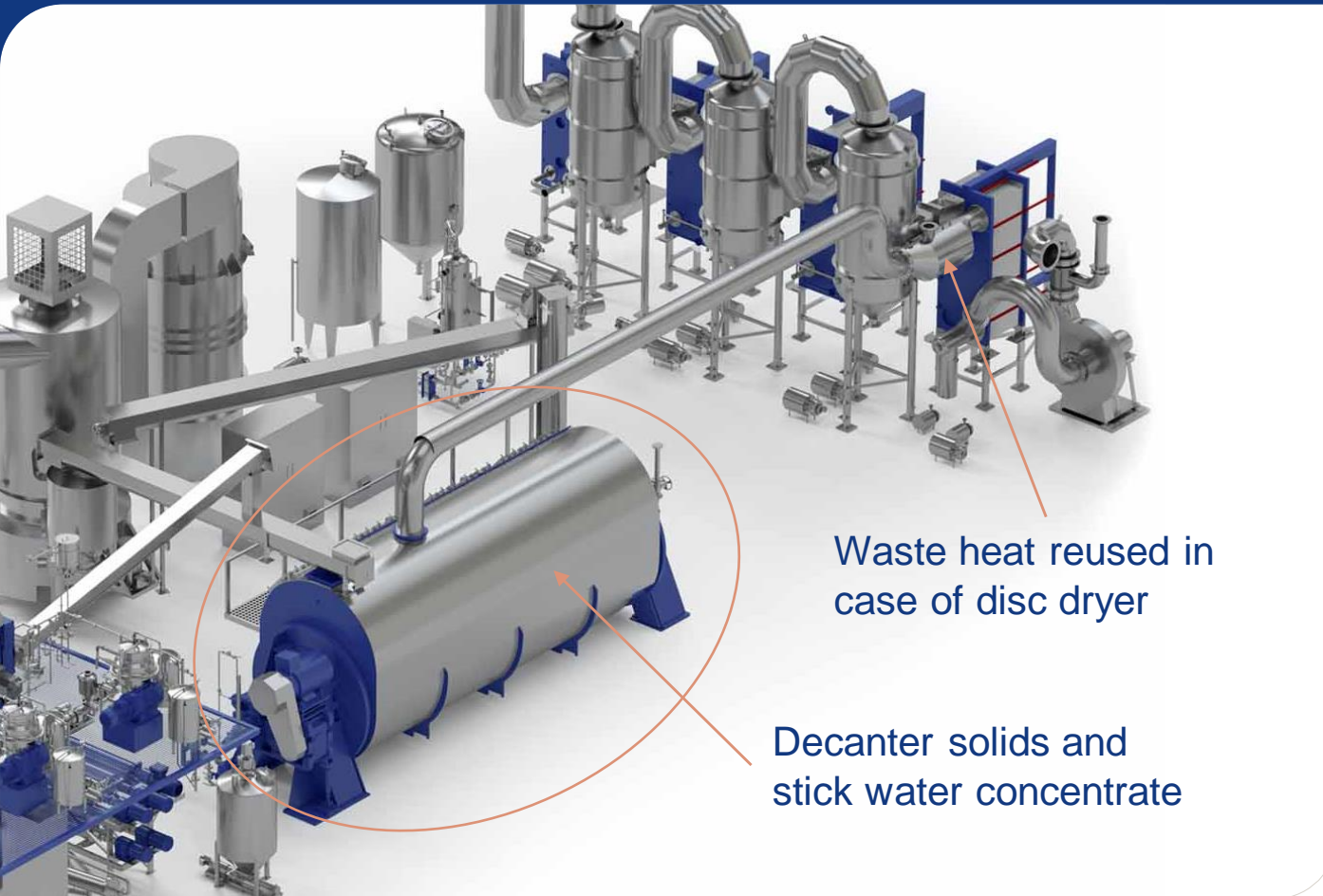
Larvae processing

Drying

- Alfa Laval CentriFlow wet rendering

Larvae processing – Alfa Laval CentriFlow wet rendering

– Drying



Waste heat reused in
case of disc dryer

Decanter solids and
stick water concentrate

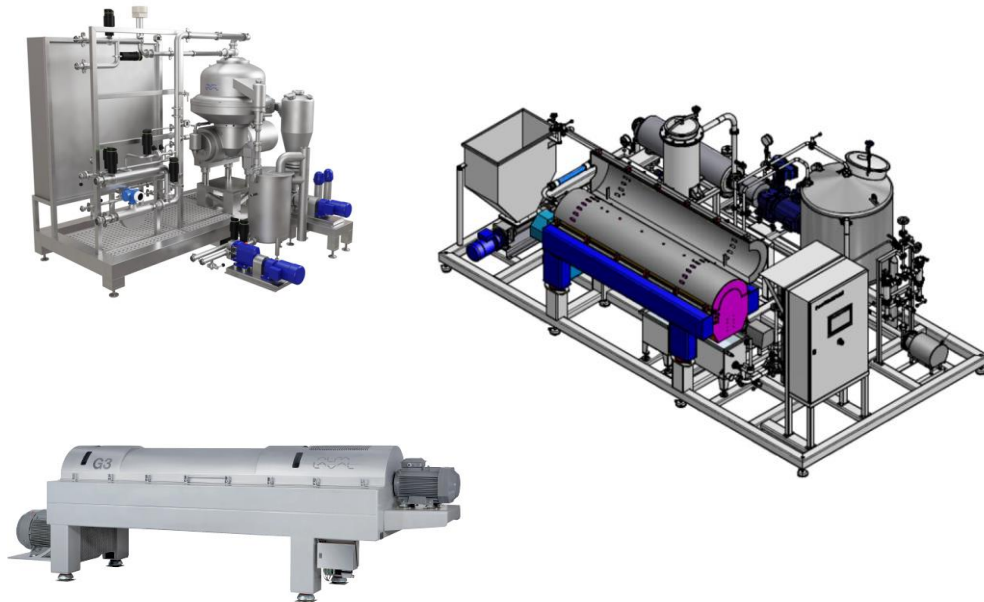
- Different dryer technologies can be used

Larvae processing

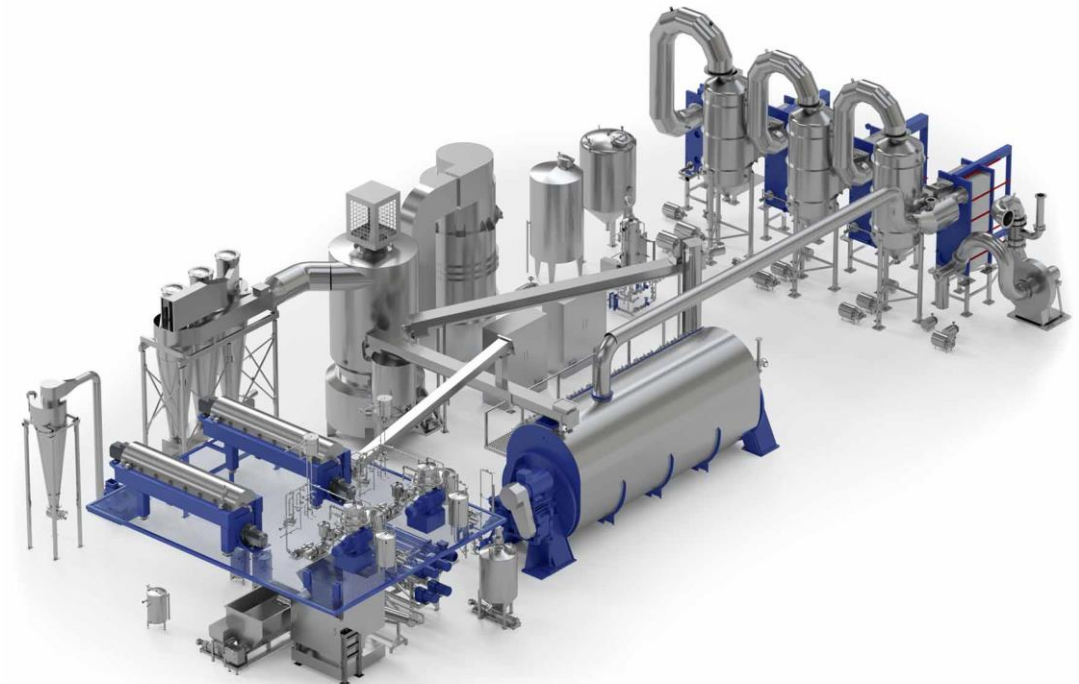
– Alfa Laval CentriFlow wet rendering



Individual machines



Complete systems



Larvae processing

Dry rendering vs. wet rendering

Larvae processing

– Dry rendering vs. Alfa Laval CentriFlow wet rendering



Dry rendering

Upsides

- Simple technology
- Easily accessible technology

Downsides

- Lower quality end products
- Very high energy consumption
- Never hygienic
- Long start-up time

Alfa Laval CentriFlow wet rendering

Upsides

- High quality end products
- Low energy consumption
- Hygienic design
- Quick start-up time
- Flexibility to increase capacity

Downsides

- Addition of moisture
- Higher maintenance

Larvae processing

– Dry rendering vs. Alfa Laval CentriFlow wet rendering



Dry rendering



Alfa Laval CentriFlow wet rendering



Show me the money

– Dry rendering vs. Alfa Laval CentriFlow wet rendering

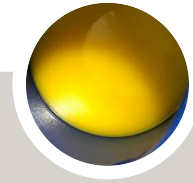


Dry rendering



- Food-grade protein impossible
- Low protein digestibility and low protein content for the aquafeed industry
- Animal husbandry (poultry, pork) sectors seek lower meal prices

Alfa Laval wet rendering



- Food-grade protein possible
- Aquafeed industry can be interested
- Pet food sector could be interested

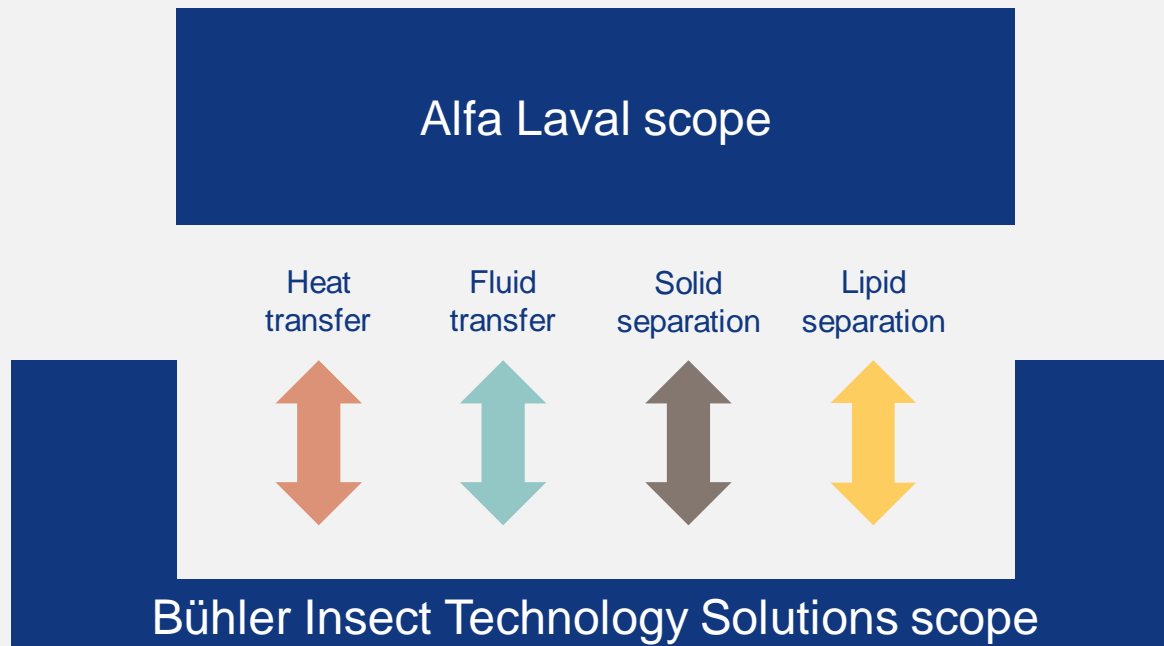
With CentriFlow wet rendering, a medium sized BSF rearing operation with 12,500 TPY larvae / 3.000 TPY protein meal production, potentially could increase the revenue by up to MUSD 4 per year.

A strategic partnership

Alfa Laval and Bühler Insect Technology Solutions (BITS)

Alfa Laval and Bühler Insect Technology Solutions

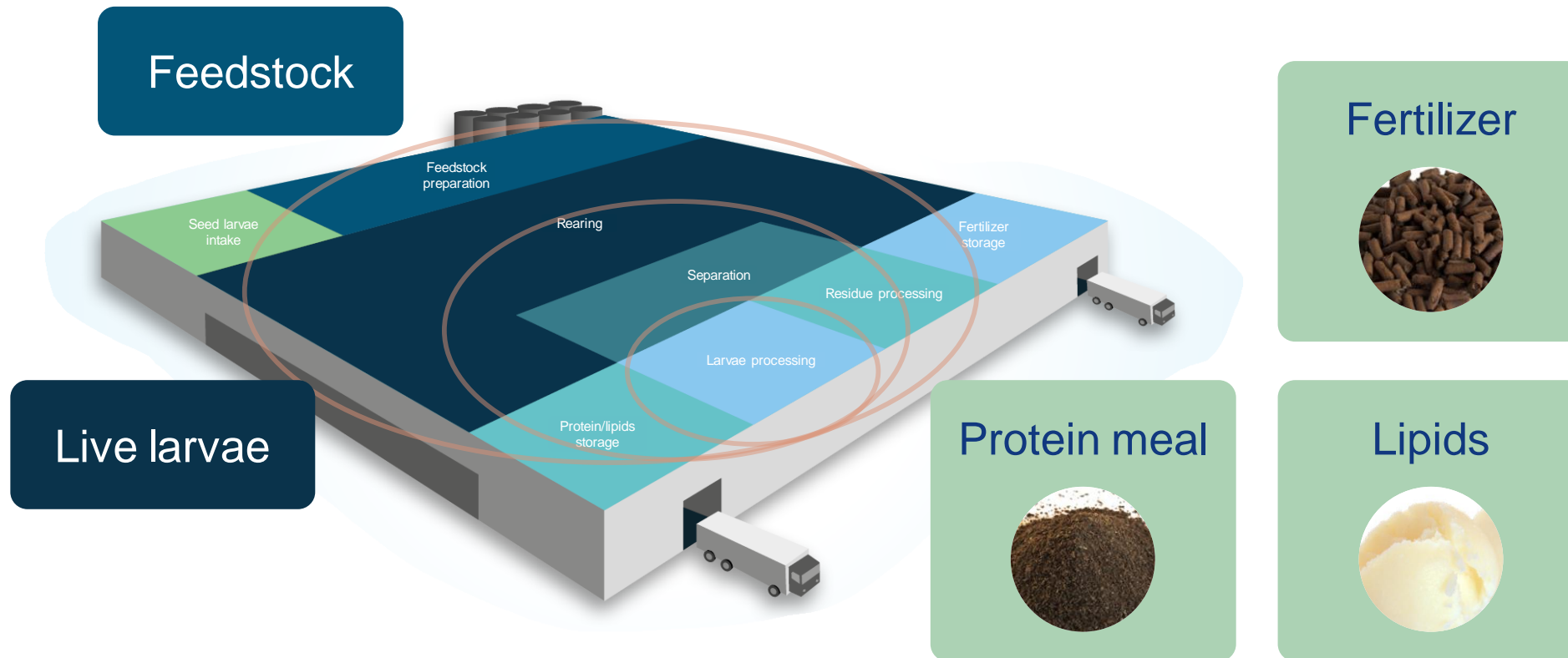
– Best of both worlds



- Knowledge sharing and joint expertise
- Highly flexible, tailored solutions
- Fast ramp-up from pilot-scale to industrial-scale production
- Ongoing collaboration on R&D, marketing and aftersales services

Insect processing plant

– From specific processing unit to complete industrial solution



Q&As

